



Schedule

U.S. GENERAL SERVICES ADMINISTRATION
FEDERAL SUPPLY SERVICE

Authorized Federal Supply Schedule Price List

CONTRACTOR:

FORTE, LLC

7601 PENN AVENUE SOUTH

SUITE A610

MINNEAPOLIS, MN 554235001

Contract Number: GS23F0017Y

Schedule Title : **Financial and Business Solutions (FABS)**

Product Service Code : **R704**

DUNS# : **019668451**

Contract Period : **March 27, 2012 - March 26, 2017**

Business Size : **Small**

Contract Administrator : **ANGELA HORN**

Phone Number : **612-243-8692**

Fax Number : **612-243-8395**

Web Site : <http://www.probatefinder.com>

Online access to contract ordering information, terms and conditions, up-to-date pricing,
and the option to create an electronic delivery order are available through
GSA Advantage!, a menu-driven database system.
<http://www.GSAAdvantage.gov>

For more information on ordering from Federal Supply Schedules, visit
<http://www.gsa.gov/portal/content/197989>

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| CONTRACTOR: FORTE, LLC 7601 PENN AVENUE SOUTH SUITE A610 MINNEAPOLIS, MN 554235001 | Schedule Title : Financial and Business Solutions (FABS) Product Service Code : R704 DUNS# : 019668451 Contract Period : March 27, 2012 - March 26, 2017 Business Size : Small |
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Awarded service information listed by Special Item Numbers (SINS):

SIN:520 16 - Business Information Services

Miscellaneous Services

Estate Match, Fee per Transaction

Probate Finder OnDemand™ - powered by industry leader Forte, LLC - is a software-as-a-service productivity tool used by your staff to automate the probate estate location and claim filing process. With access to over 3.5 million probate estates nationwide, the patented Probate Finder® Technology enables users to easily identify deceased accounts, find probated estates, and file more claims. You benefit from productivity inspired by technology, lower costs, improved compliance, and access to the latest receivable process innovations. Certified to ISO 27001 standards, Probate Finder OnDemand protects data to the highest security standards. No set-up costs or installation required. Included are free searches on Closed/Expired Estates, Deceased Identification and Expired Statute of Limitation files. Court Claim Filing Fees are billed as reimbursable at actual cost. In addition to transaction fee, 2% of claim is charged upon delivery of file to you.

| | |
|-----------------------|---|
| Unit of Issue: | - |
| Overtime Rate: | - |

Bankruptcy and Estate Identified

Probate Finder OnDemand™ is an easy and secure web-based solution that helps organizations manage their deceased receivables while protecting their relationships and reputation. With access to over 3.5 million probated estates nationwide, our patented technology enables users to quickly identify deceased accounts and open estates, file more claims, and increase recoveries. Probate Finder OnDemand requires no set-up costs and there is no hardware or software to install, ever. All that is needed is an internet connection and a PC to manager and optimize the account recovery process. Certified to the ISO27001 international data security standard, Probate Finder OnDemand protects user data to the highest industry standards. Included in the Probate Finder OnDemand flat-fee-plus- commission-on-account-balance pricing are searches on Closed/Expired Estates, Deceased Identification and Expired Statute of Limitation files. Court Claim Filing Fees are billed as reimbursable at actual cost.

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|-----------------------|-----------------|
| Unit of Issue: | Per Transaction |
| Overtime Rate: | - |
| GSA Price: | \$24.18 |

Terms and Conditions:

1. Table of awarded special item number(s) with appropriate cross reference to item descriptions and awarded price(s):

| SIN | Description |
|--------|-------------------------------|
| 520 16 | Business Information Services |

2. Maximum order per SIN:

| SIN | Maximum Order |
|--------|----------------|
| 520 16 | \$1,000,000.00 |

3. Minimum order:

\$1,000.00

4. Geographic Coverage:

48 contiguous United States, Alaska, Hawaii, Puerto Rico, US territories and District of Washington DC

5. Point(s) of production (city, county, and State or foreign country):

Minneapolis, MN

6. Quantity Discounts:

7. Prompt payment terms:

00.000%-00 00.000%-00 NET 30

8. Government purchase cards accepted above the micro-purchase threshold:

Yes

9. Government purchase cards are accepted at or below the micro-purchase threshold:

Yes

10. Foreign Items:

Not applicable

11. Time of Delivery:

30 Days Delivered (after receipt of order)

12. Expedited Delivery:

Contact Contractor for Information

13. Overnight and 2-Day Delivery:

Contact Contractor for Information

14. Urgent requirements:

Contact Contractor for Information

15. F.O.B. points:

Alaska : D - Destination
Continental US : D - Destination
Hawaii : D - Destination
Puerto Rico : D - Destination

16. Ordering Addresses:

| | |
|----------|------------------|
| 1 | Fax:763-852-8395 |
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17. Ordering Procedures:

Contact Angela Horn at angela.horn@fortedatasolutions.com or 763-852-8692

18. Payment Addresses:

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|----------|---|
| 1 | Forte, LLC 4150 Olson Memorial Highway Suite 220 Minneapolis, MN 55422 USA Ph:763-852-8692 Fax:763-852-8395 angela.horn@fortedatasolutions.com |
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19. Warranty Provision:

Standard Commercial Warranty

20. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level):

No additional terms and conditions

21. Terms and conditions of repair parts:

not applicable

22. Terms and conditions for any other services:

Terms and conditions of software use are imbedded in software.

23. Terms and conditions of rental, maintenance, and repair:

not applicable

24. Terms and conditions of installation:

not applicable

25. List of service and distribution points:

not applicable

26. List of participating dealers:

not applicable

27. Preventative maintenance:

not applicable

28. Special attributes such as environmental attributes:

Not Applicable

29. Section 508 compliance information:

Not Applicable

30. Data Universal Number System (DUNS) number:

019668451